

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Greentown China Holdings Ltd.
Date Submitted	07/06/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03900</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,656,187,147	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Decrease/ (increase) during the month	20,179,250	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	1,636,007,897	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme dated						
22/06/2006						
Ordinary shares	Nil	897,250	Nil	204,500	897,250	96,578,250
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)			·			
3. N/A						
(/ /)						
shares						
(Note 1)		T			907 350	
		10	otal A. (Ordin		897,250	
				ence shares)	<u>N/A</u> N/A	
			((Other class)	IN/A	
Total funds raised durir options (HK\$)	ig the month f	rom exercise of	2	,593,052.50		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·				
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Amount redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB Denominated US							
Dollar Settled Zero Cou	·						
Convertible Bonds Due	2012	RMB	2,308,300,000	2 128 700 000	179,600,000	NH	8,297,621
Stock code (if listed)	N/A	KMD	2,508,500,000	2,128,700,000	179,000,000	INII	8,297,021
Class of shares	10/11						
issuable (Note 1)	Ordi	nary Shares					
Subscription price	HK\$	21.99 (as adjus	ted)				
EGM approval date							
(if applicable)	N/A						
(dd/mm/yyyy)) 2. N/A	IN/A						
<u>2.</u> N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>3. N/A</u>							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A		(/ /)					
<u>+. 1V//1</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(//)		Total C. (Ordinary s	hares) N/Δ		
				(Preference s			
					class) N/A		
				(/ <u>···</u>		

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full portioulors including ECM approval data (dd/mm/suur)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>N/A</u>	4	
	4	
	4	
shares (Note 1)	4	
2. N/A		
2. <u>N/A</u>	4	
	4	
	4	
shares (Note 1)		
3. N/A		
5. <u>10/1</u>	1	
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
		6	(Note 1))		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	For Main Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment	_N/A		
		currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(//)		
			Class of shares repurchased (<i>Note 1</i>)	ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	17/05/2010 25/05/2010 31/05/2010	(3,029,500) (12,632,500) (5,414,500)	
			EGM approval date: (dd/mm/yyyy)	17/06/2009		
					(21,076,500)	
			Class of shares redeemed (<i>Note 1</i>)	_N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	_N/A		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (((Pr	Ordinary share reference share (Other clas	es) N/A	

Total decrease / (increase) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,179,250	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by:SHOU BAINIAN	
Title:DIRECTOR (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.